THE ASSOCIATION

Our Principles

The founding charter of Luxembourg For Family Office

Luxembourg For Family Office LUXEMBOURGFORFAMILYOFFICE.LU

> *Luxembourg For Family Office rests on a simple conviction: the Family Office is a profession in its own right, built on independence and neutrality, and dedicated to preserving family wealth across the generations. These are the principles that guide the association and its members.*

Independence

For many players, the Family Office represents a new opportunity, but it requires complete independence. The Family Officer works in coordination with specialists in wealth, succession and tax engineering, corporate governance, private equity and venture capital, mergers and acquisitions, and legal and financial advice, while remaining objective and free of any conflict of interest.

Excellence

We are committed to defining rules of conduct for Family Office activity through a charter, in order to give the profession a legitimacy recognised both by the players themselves, the members of Luxembourg For Family Office, and by the outside world, so as to ensure better protection of the interests of those who use Family Office services.

Community

The trusted adviser, the homme de confiance, of a single family office (SFO) or a multi family office (MFO) has an obligation of objectivity that inevitably leads him to work in open architecture, in order to meet the needs of the family or families he serves. He is the trusted partner who masters the risks and sustainably optimises the wealth, so as to perpetuate the fortune across the coming generations. To this end he devotes his time to what is essential, with a sustainable and socially responsible approach to optimisation.

Education

We promote educational programmes suited to both single and multi family offices, so that the profession is grounded in recognised expertise. Our members and partners draw on leading executive education in the field, and the association works to develop dedicated training and certification for the Family Officer profession.

Partners

The association builds relationships of trust with regulators and academic institutions alike: financial regulators, universities and business schools, the Bar and the Institute of Chartered Accountants, and trustees, while insisting that supervision and independence are never confused. It also looks to home jurisdictions that have given the Family Office a legal framework, such as Monaco and Dubai, as points of reference for Luxembourg.

— Luxembourg For Family Office.

> *The Family Office is a profession in its own right, built on independence, neutrality and the enduring interests of the family.*